

Occupational pension insurance Notification of life partner

Employer	Contract no. *	Insured person no. *
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* Fields can be completed by Allianz Suisse Life

Important information

The purpose of this notification is to establish any claims to survivors' benefits under the General Terms and Conditions in favour of the surviving life partner.

A check of whether the nominated life partner meets all the conditions for entitlement shall only be conducted in the event of the insured person's death.

The insured person can nominate his or her life partner as the beneficiary of the following survivors' benefits:

- Life partner's pension and any lump-sum death benefit
- or
- Life partner's pension but no lump-sum death benefit
- or
- No life partner's pension but any lump-sum death benefit

If no notification is provided or the form is only submitted after the insured person's death, the life partner has no entitlement to survivors' benefits from the outset.

Insured person

Surname	First name
Street, no.	Postcode, town / city
Date of birth	AHV no.
Gender <input type="checkbox"/> Female <input type="checkbox"/> Male	Marital status

Life partner

Surname	First name
Street, no.	Postcode, town / city
Date of birth	AHV no.
Gender <input type="checkbox"/> Female <input type="checkbox"/> Male	Marital status
	Start of life partnership

Survivors' benefits

If the life partner is to receive a life partner's pension and any lump-sum death benefit in the event of your death, please put a cross in both boxes.

If the life partner is to receive only the life partner's pension or any lump-sum death benefit, please only put a cross in the box for the benefits you want him/her to receive.

Life partner's pension

Any lump-sum death benefit

This comprises the lump-sum death benefit from purchases, the lump-sum death benefit from repayment of unappropriated retirement assets and the additional lump-sum death benefit

If only a life partner's pension is selected, the other beneficiaries shall be entitled to any lump-sum death benefit in accordance with the sequence set out in the Pension Rules or the declaration of beneficiary status.

If there is a declaration of beneficiary status under which the children entitled to a pension or an orphan's pension rank first and there are children entitled to a pension at the time of the insured person's death, the life partner shall not be entitled to the lump-sum death benefit, even if "Any lump-sum death benefit" was selected on this form.

Data protection

Information on data protection, in particular on the uses and recipients of your data and on your rights, can be found in our data protection statement at allianz.ch/privacy-policy.



Signature

Place and date

Signature of the insured person

Please send this form to your support unit.