

## Occupational pension insurance Maintenance of pension cover after normal retirement age

Company	Contract no.
<input type="text"/>	<input type="text"/>

<b>Insured person</b>	Surname	First name
	<input type="text"/>	<input type="text"/>
	Street, no.	Postcode, town / city
<input type="text"/>	<input type="text"/>	
Date of birth	AHV no.	
<input type="text"/>	<input type="text"/>	

Desired option

- A: Deferral of retirement benefits without savings and risk contributions
- B\*: Deferral of retirement benefits with savings contributions but without risk contributions
- C\*: Deferral of retirement benefits with savings and risk contributions
- I have already deferred my retirement benefits and wish to switch from option  to option   
(it is not possible to switch from option A)

\*Options B and C can only be selected if the employer has provided for them.

**Important note: the selected option applies to all Allianz Suisse Life collective foundations with which you are insured.**

### Important information

Prerequisites for maintaining the pension cover after normal retirement age are

- that the employment relationship with the employer already existed before reaching normal retirement age and continues to exist beyond normal retirement age, and
- that the annual salary earned by the insured person and reported by the employer exceeds the enrolment threshold, and
- that, on reaching normal retirement age, the insured person does not have a degree of disability of 70% or more and active retirement assets are maintained with the Foundation for him/her, and
- that the insured person is not drawing full retirement benefits when the continuation of the pension cover commences, and
- that the insured person who is maintaining the supplementary occupational pension cover is also maintaining his or her compulsory cover (basic pension cover).

### Annual AHV salary / degree of employment

Annual AHV salary (CHF)	Degree of employment in %
<input type="text"/>	<input type="text"/>

Valid from

First day of the following month after reaching normal retirement age

**Additional information in the event of maintenance of pension cover in the collective foundation for supplementary occupational benefits**

**A) The basic pension cover is held with a group foundation of Allianz Suisse Life (normal scenario)**

- The basic pension cover is held with one of the following foundations:
- Collective Foundation BVG of Allianz Suisse Life Insurance Company
  - Allianz Pension Invest

**B) The basic pension cover is not held with a group foundation of Allianz Suisse Life (exception)**

- The undersigned confirm
- that the insured person will also maintain his or her basic pension cover, and
  - that Allianz Suisse Life will be notified of **any change to the basic pension cover immediately in writing**.\*

Pension foundation

Contract no.

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\* If the annual confirmation that the basic pension cover is also being maintained is not submitted on time, the Foundation can retire the insured person and pay out the retirement benefits.

**Data protection**

Information on data protection, in particular on the uses and recipients of your data and on your rights, can be found in our data protection statement at [allianz.ch/privacy-policy](https://allianz.ch/privacy-policy).



**Signature**

By signing this form, the undersigned confirm that they have read and understood the important information on maintaining the pension cover after normal retirement age and that the information provided is truthful and complete.

Place and date

Signature of the insured person

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Place and date

Stamp / signature of the employer

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