

OCCUPATIONAL PENSION INSURANCE

Maintenance of pension cover after normal retirement age

Company

Contract no.

INSURED PERSON

Surname	First name
Street no.	Postcode, town/city
Date of birth	AHV no.

IMPORTANT INFORMATION

- If the pension plan in question (SR) provides for the option of maintaining the pension cover after normal retirement age, the insured person can request that the cover be maintained until no later than the age of 70.
- Prerequisites for maintaining the pension cover after normal retirement age are
 - that the employment relationship with the employer already existed before reaching normal retirement age and continues to exist beyond normal retirement age, and
 - that the annual salary earned by the insured person and reported by the employer exceeds the enrolment threshold, and
 - that, on reaching normal retirement age, the insured person does not have a degree of disability of 70% or more and active retirement assets are maintained with the Foundation for him/her, and
 - that the insured person is not drawing full retirement benefits when the continuation of the pension cover commences, and
 - that the insured person who is maintaining the supplementary occupational pension cover is also maintaining his or her compulsory cover (basic pension cover).

AHV ANNUAL SALARY/DEGREE OF EMPLOYMENT

AHV annual salary (CHF)	Degree of employment	%
Valid from	First day of the month after reaching the age of 64 (women)/65 (men)	

ADDITIONAL INFORMATION

A) The basic pension cover is held with a group foundation of Allianz Suisse Life (**normal scenario**)

The basic pension cover is held with one of the following foundations:

- Collective Foundation BVG of Allianz Suisse Life Insurance Company
- Allianz Pension Invest

B) The basic pension cover is not held with a group foundation of Allianz Suisse Life (**exception**)

The undersigned confirm

- that the insured person will also maintain his or her basic pension cover with the **pension foundation** under **contract no.** _____ and
- that Allianz Suisse Life will be notified of **any change to the basic pension cover immediately in writing.***

* If the annual confirmation that the basic pension cover is also being maintained is not submitted on time, the Foundation can retire the insured person and pay out the retirement benefits.

By signing this form, the undersigned confirm that they have read and understood the important information on maintaining the pension cover after normal retirement age and that the information provided is truthful and complete.

Place and date

Signature of the insured person

Place and date

Stamp/signature of the employer
