

NOTIFICATION OF INCAPACITY OR INABILITY TO WORK

In the event of incapacity or inability to work, swift notification is crucial for the efficient introduction of appropriate measures.

OCTOBER 2019

Insured persons who become unable to work for more than three months as a result of illness or accident are entitled to a waiver of contributions. Any potentially longer waiting period is specified in the pension plan (SR).

MEANING OF A WAIVER OF CONTRIBUTIONS

A waiver of the obligation to pay contributions means that no more BVG contributions are due for the medically certified incapacity to work or for the disability as defined under Federal Disability Insurance (IV). Any contributions paid in excess will be refunded to you and credited to the premium account. Contributions in such cases are paid by Allianz Suisse as an insurance benefit and the retirement assets of the insured persons are further increased so that no gap occurs in the savings process. If the incapacity to work persists and thus becomes a disability under disability insurance (IV), we will examine the entitlement to further disability benefits (pension) from the occupational pension scheme.

MELDUNG DER ARBEITSUNFÄHIGKEIT

If the incapacity to work occurred during the employment relationship, it must be reported to us by means of a form after the end of the specified waiting period.

The first page of the form must be filled in by you. The second page contains a power of attorney to be signed by the insured person.

Without this power of attorney, we cannot undertake any clarifications.

If an insured person's incapacity to work has already been reported to Allianz Suisse (as the daily sickness benefits or accident insurer), it must still be reported to the BVG benefits service.

Note: The form "Notification of incapacity or inability to work" can be found at www.allianz.ch/bvg-arbeitgeber.

ADDRESSEE

The fully completed forms can be sent to Allianz Suisse Life Insurance Company, Group Life Claims Service, P.O. Box, 8010 Zurich or to leistungsdienst@allianz.ch.

It may take some time to examine the entitlement to a premium waiver, as extensive clarifications will need to be undertaken. After this review, the employer will be informed via letter and any applicable contribution statements about the entitlement to benefits and the further steps to be taken.

If you have any questions about the notification procedure described above or if you need further information, please contact us via the following: leistungsdienst@allianz.ch or 058 358 05 21.

Allianz Suisse

contact@allianz.ch
www.allianz.ch



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