

## Occupational pension insurance Declaration of beneficiary status

Employer	Contract no. *	Insured person no. *
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\* Fields can be completed by Allianz Suisse Life Insurance Company

<b>Insured person</b>	Surname	First name
	Street, no.	Postcode, town / city
	Date of birth	AHV no.
	Gender <input type="checkbox"/> Female <input type="checkbox"/> Male	Marital status

### Change in the order of priority for entitlement to any lump-sum death benefit

By signing this declaration of beneficiary status, I am deviating from the standard order of priority pursuant to Section 4.3.10 paragraph 2 GTC and choosing the order of priority pursuant to Section 4.3.10 paragraph 3 GTC as follows:

Notwithstanding inheritance law, the following persons qualify as beneficiaries in the following order of priority:

- a) **the children eligible for a pension pursuant to Section 2.10 a);** in their absence
- b) the surviving spouse or registered partner; in his or her absence
- c) the surviving life partner who meets the conditions for entitlement set out in Section 4.3.4 paragraph 1 a) to e); this is subject to the condition that the surviving life partner who is supposed to be entitled to the lump-sum death benefit was registered with the Foundation by the insured person prior to the latter's death using the

special form signed by the insured person; in his or her absence

- d) the children who are not eligible for a pension pursuant to Section 2.10 a); in their absence
- e) the parents; in their absence
- f) the siblings; in their absence
- g) the remaining legal heirs, to the exclusion of the community.

### Note

The circumstances at the time of death and the Pension Rules (GTC) valid at that time are always decisive. The Foundation provides no guarantee of compliance with the order of priority requested in this declaration of beneficiary status in the event of the insured person's death. We recommend that you check from time to time whether the declaration of beneficiary status submitted still complies with the Pension Rules. The declaration of beneficiary status can be revoked in writing at any time.

### Data protection

Information on data protection, in particular on the uses and recipients of your data and on your rights, can be found in our data protection statement at [allianz.ch/privacy-policy](http://allianz.ch/privacy-policy).



### Signature

Place and date	Signature of the insured person
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Please send this form to your support unit.